



# Welcome to CyberlyUSA

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## Project Description: AI Implementation Plan for ABC Private Limited

### Objective:

This project is designed for recent graduates of **CyberlyUSA AI ISO-42001 BootCamp to apply their acquired knowledge and skills**. Participants will develop an AI implementation plan for ABC Private Limited, addressing the organization's needs in accordance with ISO 42001 standards.

### Company Overview:

#### ABC Private Limited ("ABC")

ABC is a prominent provider of outsourced accounting and tax services, catering to small, medium, and mid-market businesses. The organization offers end-to-end solutions to address the outsourcing needs of its clients, enabling them to focus on their core competencies.

With a workforce of over 875 professionals, including certified public accountants, chartered accountants, and staff accountants, ABC has established itself as a reliable extension of its clients' operations through its expertise, integrity, and client-centric approach.

#### ACCOUNTING

Bookkeeping  
Accounts Payable  
Accounts Receivable  
Inventory Management  
Payroll Management  
FP&A  
Sales Tax Compliance  
Reporting  
NetSuite Accounting  
Quickbooks Accounting

#### TAX SERVICES

Outsourced Tax Services  
Individual Tax Returns  
LLC/LLP/Partnership tax returns  
C Corporation tax returns  
S Corporation tax returns  
Trust tax returns  
Tax Planning & Advisory

#### AUDIT SERVICES

Audit Support Services

#### ADVISORY SERVICES

Virtual CFO Services  
Business Valuation  
Business Formation

#### RPA ADVISORY

Robotic Process Automation

## **Project Budget:**

- **Initial Allocation:** USD 200,000
- **Additional Funding:** Potentially available based on project progress and outcomes.

## **Deliverables:**

### **1. Comprehensive AI Implementation Plan**

- Align with ISO 42001 standards to ensure compliance.
- Define use cases, objectives, and measurable KPIs.

### **2. Phased Approach**

- Phase 1: Needs assessment and stakeholder consultations.
- Phase 2: Tool and technology selection.
- Phase 3: Prototype development and testing.
- Phase 4: Full-scale deployment.
- Phase 5: Monitoring, evaluation, and iterative improvements.

### **3. Budget Utilization Plan**

- Detailed breakdown of how the initial USD 200,000 will be allocated across phases.

### **4. Client Input Requirements**

- List specific information or data needed from ABC for each phase (e.g., existing infrastructure details, data privacy policies, and operational priorities).

## **Conditions for Client Input:**

For smooth implementation, the following inputs will be required from the client:

- **Phase 1: Needs Assessment**
  - Business priorities and existing pain points.
  - Current infrastructure and technology stack.
- **Phase 2: Tool Selection**
  - Preferences for AI software and tools.
  - Data governance policies.
- **Phase 3: Prototype Development**
  - Access to anonymized datasets for testing.
  - Feedback mechanisms for prototype iterations.

- **Phase 4: Deployment**

- Staff availability for training sessions.
- Integration preferences with existing workflows.

**Next Steps:**

1. Develop a detailed timeline for each phase.
2. Identify specific AI technologies and solutions suitable for ABC's requirements.
3. Engage with client stakeholders to validate needs and priorities.

For any further questions or clarifications, please feel free to reach out to our team on WhatsApp group chat.